
Instructions

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses must complete Boxes C, D, Schedule 1 and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or their spouse) shall be paid immediately over to the clerk who is responsible for the conduct of the election.

For the campaign period from (day candidate filed nomination)

YYYY	MM	DD
2 0 1 8	0 5	0 1

 to

YYYY	MM	DD
2 0 1 8	1 2	1 2

- Initial filing reflecting finances to December 31 (or 45 days after voting day in a by-election)
 Supplementary filing including finances after December 31 (or 45 days after voting day in a by-election)

Box A: Name of Candidate and Office

Candidate's name as shown on the ballot

 Last Name or Single Name
LEWIS

 Given Name(s)
SHAWN

 Office for which the candidate sought election
CITY COUNCILLOR

 Ward name or no. (if any)
2

 Municipality
LONDON

 Spending Limit - General
\$ 20,037.80

 Spending Limit - Parties and Other Expressions of Appreciation
\$ 2003.48

I did not accept any contributions or incur any expenses. (Complete Boxes A and B only)

Box B: Declaration

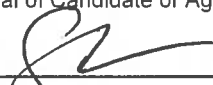

I, SHAWN LEWIS, declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.



Signature of Candidate

2018/12/14.

Date (yyyy/mm/dd)

Date Filed (yyyy/mm/dd) Dec 14/18	Time Filed 12:43 pm	Initial of Candidate or Agent (if filed in person) 	Signature of Clerk or Designate 
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SARAH CORMAN, a Commissioner for taking Affidavits and Oaths, Middlesex County while a deputized Clerk of The Corporation of the City of London.

Box C: Statement of Campaign Income and Expenses**LOAN**

Name of bank or recognized lending institution _____

Amount borrowed \$ _____

INCOME

Total amount of all contributions (from line 1A in Schedule 1)	+ \$	22,909.50
Revenue from items \$25 or less	+ \$	_____
Sign deposit refund	+ \$	_____
Revenue from fundraising events not deemed a contribution (from Part III of Schedule 2)	+ \$	_____
Interest earned by campaign bank account	+ \$	_____
Other (provide full details)		
1. _____	+ \$	_____
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
Total Campaign Income (Do not include loan)	= \$	22,909.50 C1

EXPENSES (Note: include the value of contributions of goods and services)**Expenses subject to general spending limit**

Inventory from previous campaign used in this campaign (list details in Table 4 of Schedule 1)	+ \$	588.00
Advertising	+ \$	997.41
Brochures/flyers	+ \$	2,971.61
Signs (including sign deposit)	+ \$	10,019.07
Meetings hosted	+ \$	303.96
Office expenses incurred until voting day	+ \$	2,267.13
Phone and/or internet expenses incurred until voting day	+ \$	1,009.09
Salaries, benefits, honoraria, professional fees incurred until voting day	+ \$	300.40
Bank charges incurred until voting day	+ \$	131.50
Interest charged on loan until voting day	+ \$	_____
Other (provide full details)		
1. FUEL EXPENSES FOR SIGN INSTALLATION CREW	+ \$	310.00
2. PAYPAL FEES	+ \$	194.65
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
Total Expenses subject to general spending limit	= \$	19,092.82 C2

EXPENSES**Expenses subject to spending limit for parties and other expressions of appreciation**

1. VOLUNTEER VICTORY PARTY	+ \$	1,508.65
2. COMMUNITY THANK YOU CANDY FOR SANTA CLAUS PARA	+ \$	71.76
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
Total Expenses subject to spending limit for parties and other expressions of appreciation	= \$	1,580.41 C3

Expenses not subject to spending limits

Accounting and audit	+ \$	565.00
Cost of fundraising events/activities (list details in Part IV of Schedule 2)	+ \$	
Office expenses incurred after voting day	+ \$	
Phone and/or internet expenses incurred after voting day	+ \$	
Salaries, benefits, honoraria, professional fees incurred after voting day	+ \$	
Bank charges incurred after voting day	+ \$	42.50
Interest charged on loan after voting day	+ \$	
Expenses related to recount	+ \$	
Expenses related to controverted election	+ \$	
Expenses related to compliance audit	+ \$	
Expenses related to candidate's disability (provide full details)		
1.	+ \$	
2.	+ \$	
3.	+ \$	
4.	+ \$	
5.	+ \$	
Other (provide full details)		
1.	+ \$	
2.	+ \$	
3.	+ \$	
4.	+ \$	
5.	+ \$	
Total Expenses not subject to spending limits	= \$	607.50 C4

Total Campaign Expenses (C2 + C3 + C4) = \$ 21,280.73 C5

Box D: Calculation of Surplus or Deficit

Excess (deficiency) of income over expenses (Income minus Total Expenses) (C1 – C5)	+ \$	1,628.77 D1
Eligible deficit carried forward by the candidate from the last election (applies to 2018 regular election only)	- \$	D2
Total (D1 – D2)	= \$	1,628.77
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign	- \$	1,628.77
Surplus (or deficit) for the campaign	= \$	D3

If line D3 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who is responsible for the conduct of the election.

Schedule 1 - Contributions

Part I – Summary of Contributions

Contributions in money from candidate and spouse	+ \$	2,200.00
Contributions in goods and services from candidate and spouse (include value listed in Table 3 and Table 4)	+ \$	588.00
Total value of contributions not exceeding \$100 per contributor		
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+ \$	4,521.50
Total value of contributions exceeding \$100 per contributor (from line 1B on page 5; list details in Table 1 and Table 2)		
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+ \$	15,600.00
Less: Contributions returned or payable to the contributor	– \$	_____
Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$25	– \$	_____
Total Amount of Contributions (record under Income in Box C)	= \$	22,909.50 1A

Part II – Contributions exceeding \$100 per contributor – individuals other than candidate or spouse

Table 1: Monetary contributions from individuals other than candidate or spouse

Name	Full Address	Date Received	Amount Received \$	Amount \$ Returned to Contributor or Paid to Clerk
SEE ATTACHED LISTING			15,600.00	
Total			15,600.00	

Additional information is listed on separate supplementary attachment

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$
		588.00
<input type="checkbox"/> Additional information is listed on separate supplementary attachment		Total 1,176.00 588.00

Table 4: Inventory of campaign goods and materials from previous municipal campaign used in this campaign
 (Note: value must be recorded as a contribution from the candidate and as an expense)

Description	Date Acquired (yyyy/mm/dd)	Supplier	Quantity	Current Market Value \$
T-BAR 6'	2014/01/09	TSC STORES	30	338.00
WOODEN POSTS	2014/11/01	TANYA PARK	50	50.00
WOODEN POSTS	2015/10/01	SHAWN LEWIS	20	20.00
T-BAR 6' USED	2015/10/01	SHAWN LEWIS	30	180.00
<input type="checkbox"/> Additional information is listed on separate supplementary attachment				Total 588.00

Schedule 2 – Fundraising Events and Activities

Fundraising Event/Activity

Complete a separate schedule for each event or activity held

Additional schedule(s) attached

Description of fundraising event/activity _____

Date of event/activity (yyyy/mm/dd) _____

Part I – Ticket revenue

Admission charge (per person)

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

Number of tickets sold

\$ _____ 2A
X _____ 2B

Total Part I (2A X 2B) (include in Part 1 of Schedule 1) = \$ _____

Part II – Other revenue deemed a contribution

(e.g. revenue from goods sold in excess of fair market value)

Provide details

1. _____ + \$ _____
2. _____ + \$ _____
3. _____ + \$ _____
4. _____ + \$ _____
5. _____ + \$ _____

Total Part II (include in Part 1 of Schedule 1) = \$ _____

Part III – Other revenue not deemed a contribution

(e.g. contribution of \$25 or less; goods or services sold for \$25 or less)

Provide details

1. _____ + \$ _____
2. _____ + \$ _____
3. _____ + \$ _____
4. _____ + \$ _____
5. _____ + \$ _____

Total Part III (include under Income in Box C) = \$ _____

Part IV – Expenses related to fundraising event or activity

Provide details

1. _____ + \$ _____
2. _____ + \$ _____
3. _____ + \$ _____
4. _____ + \$ _____
5. _____ + \$ _____
6. _____ + \$ _____
7. _____ + \$ _____
8. _____ + \$ _____

Total Part IV Expenses (include under Expenses in Box C) = \$ _____

Auditor's Report*Municipal Elections Act, 1996 (Section 88.25)*

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor

CPA, CA, LPA

Municipality

London, Ontario

Date (yyyy/mm/dd)

2018/12/12

Contact Information

Last Name or Single Name

White

Given Name(s)

Amy

Licence Number

1-19490

Address

Suite/Unit No.

1708

Street No.

405

Street Name

WATERLOO

Municipality

LONDON

Province

ONTARIO

Postal Code

N6B 3R7

Telephone No. (including area code)

519 319-6467

Email Address

amy@amykwhite.ca

The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

 Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 88.25 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.

Shawn Lewis
 Election Campaign - City Councillor - Ward 2
 May 1, 2018 to December 12, 2018

Table 1: Monetary contributions from individuals other than candidate or spouse

Last Name	First Name	Address	Date Received	Contributed (\$)
Sherk	David	11 Owen St Ingersoll ON N5C 4G7	1-May	250.00
Miller	Cheryl	351 Millbank Dr London ON	1-May	750.00
Marion	Matthew	55 Dengate Cres London ON N5W 1V7	5-May	1,000.00
Lewis	Wendy	300 Park St Dresden ON N0P 1M0	5-May	200.00
Mathysen	Irene	23838 Bear Creek Rd RR1 Ilderton ON N0M 2A0	5-May	200.00
Coulter	Scott	67 Highland Court, London ON	4-May	500.00
Konrad	Mark	972 Maitland St London ON N5Y 2X4	10-May	250.00
Sutherland	Gus	66 Bloomsbury London ON	11-May	1,000.00
Farahi	Amir	333 - 717 Richmond St London ON N6A 3H1	10-May	250.00
Mostafa	Hassan	571 Eagletrace Drive	11-May	1,200.00
Smith	Michael	1019 Maitland St London ON N5Y 2X8	15-May	200.00
Maisonville	Jen (Etransfer)	24 Marley Pl London ON	22-May	200.00
Gauss	Ryan	53 Queen Mary Crescent, London ON N6H4B5	29-May	200.00
Sauer	Mike	80 Glass Ave London ON	13-Jun	250.00
Girty	Sarah	18736 Gore Rd RR3, Blenheim	27-Jun	300.00
Dustin	Christopher	207-25 Grand Ave London ON N6C 1L3	7-Jul	200.00
Tabuns	Peter	20 Monteith St. Toronto ON M4Y 1K7	23-Jul	200.00
Orser	Stephen	601 Ross St. London ON	4-Aug	1,000.00
Hardy	Chuck	31 Caprice Cres	14-Aug	250.00
Van Lueewen	Vivian	487 Admiral Dr	29-Aug	250.00
Lewis	Wendy	4-300 Park Ave, Dresden ON	5-Sep	200.00
Maynard	Stephen	125 Desmond Ave Kanata ON	19-Sep	500.00
Stapleton	Stephen	23311 Nissouri Rd. Thorndale ON, N0M 2P0	1-Oct	500.00
Omer	Ismail	2143 Callingham Dr London ON N6G 0M2	28-Sep	750.00
Memme	Antonio	100 Jaimie Rd Thornhill ON L4J6A6	15-Oct	450.00
White	John	PO Box 56, Arva ON N0M1C0	15-Oct	400.00
Craigan	Christopher	230 Ridgewood Cres London ON, N6J3G6	15-Oct	400.00
McDiarmid	Tyler	4388 Lakeshore Blvd Burlington ON L7L 1B2	15-Oct	250.00
Gooyers	Rick	23-1800 Sumac Way London N6K0G1	15-Oct	600.00
Eissa	Bilal	1102 Cherry Grove Dr London ON N6K 5B2	12-Oct	1,200.00
Johnston	Michael	6629 Egrem RR3 Komoka ON, N0L1R0	17-Oct	200.00
Mansour	Tarek	904 Cutross Ave, London ON N6G5P1	17-Oct	150.00
Fisher	Patricia	1579 Westdel Bourne, London ON N6K4R1	17-Oct	150.00
Soufan	Karem	303 Richmond St. Suite 201, London	20-Oct	1,200.00

Total

15,600.00



INDEPENDENT AUDITOR'S REPORT

To Cathy Saunders, City Clerk, City of London

I have audited the accompanying Financial Statement – Auditor's Report Candidate – Form 4 ("Financial Statement") of Shawn Lewis ("Candidate"), which comprise the Statement of Campaign Income and Expenses, Calculation of Surplus or Deficit, and related schedules for the period May 1, 2018 to December 12, 2018. The Financial Statement has been prepared by the candidate based on Section 88 of the Municipal Elections Act, 1996.

CANDIDATE'S RESPONSIBILITY FOR THE FINANCIAL STATEMENT

The candidate is responsible for the preparation of the Financial Statement in accordance with Section 88 of the Municipal Elections Act, 1996 and for such internal control as the candidate determines is necessary to enable the preparation of a Financial Statement that is free from material misstatement, whether due to fraud or error.

AUDITOR'S RESPONSIBILITY

My responsibility is to express an opinion on the Financial Statement based on my audit. I conducted my audit in accordance with Canadian generally accepted auditing standards. Those standards require that I comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Financial Statement is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the Financial Statement. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the financial Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the candidate's preparation of the Financial Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the candidate's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the candidate, if any, as well as evaluating the overall presentation of the Financial Statement.

I believe that the audit evidence I have obtained is sufficient and appropriate to provide a basis for my qualified audit opinion.

BASIS FOR QUALIFIED OPINION

Due to the nature of the types of transactions inherent in an election campaign, the completeness of donations of goods and services and receipts and disbursements is not susceptible to satisfactory audit verification. Accordingly, my verification of these transactions was limited to the amounts recorded in the accounting records of the candidate, and I was not able to determine whether any adjustments might be necessary to income and expenses and surplus (deficit).

QUALIFIED OPINION

In my opinion, except for the possible effects of the matter described in the Basis for Qualified Opinion paragraph, the Financial Statement of the candidate for the period from May 1, 2018 to December 12, 2018 (relating to the election held on October 22, 2018) is prepared, in all material respects, in accordance with Section 88 of the Municipal Elections Act, 1996.

BASIS OF ACCOUNTING AND RESTRICTION ON DISTRIBUTION AND USE

The Financial Statement is prepared to assist the candidate to meet the requirements of Section 88 of the Municipal Elections Act, 1996. As a result, the Financial Statement may not be suitable for another purpose. My report is intended solely for the candidate and Cathy Saunders, City Clerk, City of London and should not be distributed to or used by parties other than the candidate and the Ministry of Municipal Affairs and Housing.

December 12, 2018
London, ON



Authorized to practice public accounting by the
Chartered Professional Accountants of Ontario